

ATTACHMENT C

STATEMENT OF QUALIFICATIONS (SOQ)

Section 1: ADR Provider Contact Information & Languages			
Last Name	Owens	First Name	Jim
Company Name	Cogan Owens Greene, LLC		
Business Address	812 SW Washington Street, Suite 600		
City	Portland	State	OR
Zip Code	97205	Phone 1	503-225-0192
E-mail	jim.owens@coganowens.com		
Web Site	www.coganowens.com		
Languages Spoken		Fax #	503-225-0224
Section 2: Provider Overview			
The following Section provides a brief overview of the provider's experience and qualifications			
<p>Jim Owens, Principal in Cogan Owens Greene (COG) LLC, is an experienced facilitator and public involvement practitioner, with almost 40 years of experience managing and facilitating collaborative public policy deliberations for federal, state and local government agencies, including the U.S. Park Service; U.S. Forest Service; U.S. Bureau of Land Management; Northwest Power and Conservation Council; U.S. Bureau of Indian Affairs; Oregon departments of Fish and Wildlife (ODFW), State Lands (DSL), Land Conservation and Development, and Transportation (ODOT); Metro; City of Portland and numerous other county and city governments throughout the state. He has developed a reputation as an impartial facilitator and consensus builder, and is regularly retained to facilitate a number of high-profile policy deliberations, including identification of alternative funding for ODFW by a Legislative Task Force; rulemaking by DSL on waterway leases and stream restoration; development of community team recommendations for marine reserves for ODFW; strategic planning for the Oregon Community Foundation; and Final Review Committee recommendations for ODOT's ConnectOregon program. Other current and recent projects include facilitation for the City of Portland of a Blue Ribbon Commission on utility reform and a Task Force developing regulations for technology network companies (Uber); and project management and intergovernmental coordination for Oregon Solutions Program on the beneficial use of materials dredged from the mouth of the Columbia River.</p> <p>Mr. Owens is currently certified as a Collaborative Public Policy Practitioner/Large Group Facilitator by the Oregon Department of Justice, and as a Senior Level Public Policy Facilitator by Oregon Consensus Program. He is the recipient of Distinguished Service Awards from the U.S. Forest Service (Aspen Ranger District, Mt. Hood National Forest, and Klamath Ranger District), Oregon Department of Transportation Region 1; and Oregon Environmental Council. He was acknowledged as Volunteer of the Year 2000 by Virgin Islands National Park.</p>			

Section 3 Services Offered and Rate

Type of Service Key Person Desires to Offer & is Qualified to Offer (See Attachment B for Qualifications)	ADR Provider Billing Rate per hour	Support Staff Billing Rate Per Hour
<input type="checkbox"/> 1. A <u>Mediation General Practitioner</u> is an impartial third party who assists two or more parties in reaching a mutually acceptable resolution to a controversy. These Practitioners have broad mediation experience and skills and are able to adapt mediation to a wide variety of circumstances, including workplace disputes.	00.00	00.00
<input checked="" type="checkbox"/> 2. A <u>Facilitation General Practitioner</u> is an expert at helping large groups work effectively towards a desired objective. These Practitioners have sufficiently broad experience and skills so as to be able to design and facilitate a large group process to achieve variety of goals or objectives.	175.00	90.00
<input checked="" type="checkbox"/> 3. A <u>Public Policy Facilitator</u> is an expert at helping governmental entities and diverse stakeholders reach agreement on controversial public policies or public projects, often within a complex legal, political or regulatory context. These providers are experienced at assessing, designing, convening and facilitating collaborative processes.	175.00	90.00
<input type="checkbox"/> 4. A <u>Public Involvement General Practitioner</u> is an expert at helping governmental entities engage the public on public issues or projects. These providers are able to design and implement an appropriate public involvement process from projects that seek to inform or educate the public to projects that allow for greater public involvement via consultation or collaboration.	00.00	00.00

Section 4: Does the Provider charge travel expenses to provide services in your area?

County or County Area	Available to work in this area without charging travel expenses.	Available to work in this area but will charge travel expenses
1 Clatsop, Columbia, Tillamook – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 Washington, Multnomah – Counties	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Polk, Marion, Yamhill – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Lincoln, Benton, Linn – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Lane – County	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Douglas – County	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Coos, Curry – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Josephine, Jackson – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9 Hood River, Wasco, Sherman, Gilliam, Wheeler	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Jefferson, Crook, Deschutes – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11 Lake, Klamath – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12 Morrow, Umatilla - Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Wallowa, Union, Grant, Baker – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14 Harney, Malheur – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Clackamas – County	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Section 5: Standards the Provider Subscribes to and Licenses Held

- ☐ Oregon Mediation Association Core Standards of Mediation Practice, April 23, 2005
(<http://www.mediate.com/oma/pg61.cfm>)
- ☐ Association for Conflict Resolution, Model Standards of Conduct for Mediators, 2005 revisions.
http://www.imis100us2.com/acr/ACR/Resources/Model_Standards/ACR/Resources/Model_Standards.aspx?hkey=315fc2bd-2cac-422b-82bf-b3160b6a1b08
- ☐ Model Standards of Practice for Family and Divorce Mediation
http://www.imis100us2.com/acr/ACR/Resources/Model_Standards/ACR/Resources/Model_Standards.aspx?hkey=315fc2bd-2cac-422b-82bf-b3160b6a1b08
- ☒ International Association for Public Participation (IAP2), Code of Ethics for Public Participation Practitioners (See <http://www.iap2.org/displaycommon.cfm?an=1&subarticlenbr=8>)
- ☐ Other professional standards that the provider subscribes to:
- ☐ Oregon State Bar #
- ☐ Other professional licenses:

Section #6: Provider's Specialized Areas of Expertise		
Area of Expertise	Sub Specialty	Areas of expertise
Business and Finance	General	<input type="checkbox"/>
	Investment and Finance	<input type="checkbox"/>
	Patents or Intellectual Property Rights	<input type="checkbox"/>
Civil Rights	Civil Rights	<input type="checkbox"/>
Consumer	All Types, Consumer-Merchant Disputes	<input type="checkbox"/>
	Assistive Technologies	<input type="checkbox"/>
	Vehicle Sales, Service or Repair	<input type="checkbox"/>
Cultural	Cross Cultural, Ethnicity, or Related Fields	<input type="checkbox"/>
Education	Education	<input type="checkbox"/>
	Special Education	<input type="checkbox"/>
Environmental	Agricultural Exceptions (goal 2)	<input type="checkbox"/>
	Agriculture	<input type="checkbox"/>
	Air, Land and Water Quality	<input checked="" type="checkbox"/>
	Coastal	<input checked="" type="checkbox"/>
	Endangered Species or Wildlife	<input checked="" type="checkbox"/>
	Energy	<input type="checkbox"/>
	Forestry	<input checked="" type="checkbox"/>
	Hazardous Materials and Environmental	<input type="checkbox"/>
	Other Natural Resource Related	<input checked="" type="checkbox"/>
	Water Resources, Wetlands	<input checked="" type="checkbox"/>
	Governmental and Regulatory	Government-to-Government (e.g., state-tribal)
Professional Licensing		<input type="checkbox"/>
Public Utilities		<input type="checkbox"/>
Human Services	Child Dependency and Permanency Planning (Adoption)	<input type="checkbox"/>
	Disability	<input type="checkbox"/>
	Family Services, including Service Plans	<input type="checkbox"/>
	Health Care	<input type="checkbox"/>
	Senior Services	<input type="checkbox"/>
	Social Services	<input type="checkbox"/>
	Vocational Rehabilitation	<input type="checkbox"/>
	Public Assistance - AFS	<input type="checkbox"/>
International	International	<input type="checkbox"/>
Labor and Employment	Collective Bargaining and Labor	<input type="checkbox"/>
	General Employment and Human Resources	<input type="checkbox"/>
	Workers' Compensation	<input type="checkbox"/>
	Workplace Interpersonal Disputes	<input type="checkbox"/>
Torts or Insurance Claims	Torts or Insurance Claims	<input type="checkbox"/>
Transportation, Housing and Land Use	Construction Industry & Contracts, Civil Engineering	<input type="checkbox"/>
	Eminent Domain	<input type="checkbox"/>
	General Planning	<input checked="" type="checkbox"/>
	Growth Management	<input checked="" type="checkbox"/>
	Housing	<input checked="" type="checkbox"/>
	Land Use	<input checked="" type="checkbox"/>
	Railroad	<input type="checkbox"/>
	Real Property	<input type="checkbox"/>
	Siting Controversial Projects or Facilities	<input checked="" type="checkbox"/>

Section 7: Relevant Education and Training

Jim Owens received his initial facilitator training through a joint Oregon Department of Land Conservation and Development and Association of Oregon Counties program as part of his service on the Statewide Citizen Involvement Advisory Committee. Additional training has been obtained through the Oregon Chapter of the American Planning Association and more recently through the Oregon Solutions and Oregon Consensus programs of the National Policy Consensus Center. He has presented on successful public involvement and facilitation techniques at several U.S. Forest Service conferences. As indicated in Section 2, he has almost 40 years of experience with facilitation of collaborative decision-making in the natural resource, strategic planning, land use and transportation planning, and governance arenas.

Section 8: Relevant Training Conducted by the Provider

Section 9: Workplace Mediation Experience

Section 10: Litigation Settlement Related Experience

Section 11: Overall Mediation Experience

Section 12: Facilitation Experience

Jim Owens has developed an expertise in facilitating large group collaborative processes, with an emphasis on natural resource policy and transportation projects. This experience includes facilitation of Legislative task forces, blue ribbon commissions, stakeholder advisory groups, technical advisory groups, and policy-making bodies. Jim has a track record of success in building consensus among varied interests on contentious issues. The following examples are cited to illustrate the variety of the types and interests of the large groups that he has facilitated:

- For the Oregon Legislature, Jim is currently facilitating the 22-member Task Force on Funding for Fish, Wildlife and Related Outdoor Recreation and Education. At submittal of final recommendations to the Oregon Legislature, Jim will have committed close to 1,000 hours of facilitation.
- For the Oregon Department of State Lands, Jim is currently facilitating two Rulemaking Advisory Committees addressing revisions to waterway leasing rules and for establishment of a permitting program for activities promoting

waterway-floodplain connectivity. Approx. 200 hours of facilitation services have been provided.

For the Oregon Department of Fish and Wildlife, Jim facilitated three 32-member community teams established to develop recommendations for marine reserves off the Oregon coast. After 38 meetings over 11 months, recommendations for new marine reserves were passed by the community teams, with two by consensus and one by a split vote. This project alone entailed over 500 hours of time serving as the Principal Professional facilitator.

-- Also for ODFW, Jim facilitated the process for development of a state recovery plan for salmon and steelhead species listed as endangered or threatened under the Endangered Species Act in the Lower Columbia domain. This four-year project entailed facilitation of a 30+/- member stakeholder teams comprised of fishing, agricultural, timber, environmental, local and state government, and other interests. More than 300 hours of facilitation were involved.

Section 13: Public Policy Facilitation Experience

Jim Owens is qualified as a Senior Level Neutral Public Policy Consensus Services Practitioner in the Oregon Consensus Program and has been retained by Oregon Consensus to facilitate development of rules to implement Section 18 of the Oregon Jobs and Transportation Act for ODOT, and to facilitate public and agency involvement in preparation of BLM's Western Oregon Management Plan. He has been serving Oregon Consensus's sister program, Oregon Solutions, for the past five years, facilitating regional consensus on the beneficial use of dredged materials from the mouth of the Columbia River.

Section 14: Experience as a Public Involvement Practitioner