

ATTACHMENT C
STATEMENT OF QUALIFICATIONS (SOQ)
(Revised Pursuant to Addendum No. 1, August 12, 2016)

Section 1: ADR Provider Contact Information & Languages			
Last Name	Durkee	First Name	Joseph
Company Name	Plank Road Solutions, LLC		
Business Address	8 N. State Street, Suite 301		
City	Lake Oswego	State	OR
Zip Code	97034	Phone 1	(971) 998-6790
E-mail	joe@plankroadsolutions.com		
Web Site	www.plankroadsolutions.com		
Languages Spoken	English	Fax #	(503) 636-8512

Section 2: Provider Overview

The following Section provides a brief overview of the provider's experience and qualifications

Joseph Durkee, JD has managed countless disputes since becoming a lawyer in 1997. His legal background includes plaintiff and defense litigation involving business, injury, debtor-creditor, Real Property and Construction Defect disputes. Joe was a former in-house attorney for both Allstate Insurance and American Family Insurance during which time he personally handled and managed over a thousand litigated matters. Joe has been providing ADR services since 2000 concerning a wide variety of litigated matters throughout the state of Oregon. Joe has been a member of the Oregon Mediation Association and was the Chairman of the Oregon State Bar Technology Law Section. Joe has been highly effective in resolving multi-party disputes involving complex issue sets and managing matters when emotions run high as well as training individuals and groups. Joe's credibility rests on his ability to remain neutral and impartial.

Section 3 Services Offered and Rate

Type of Service Key Person Desires to Offer & is Qualified to Offer	ADR Provider Billing Rate per hour	Support Staff Billing Rate Per Hour (Rate/Title)	The following items, if checked, are expenses that may be passed through at cost to the agency (See Price Agreement for details):
<input checked="" type="checkbox"/> 1. A <u>Mediation General Practitioner</u> is an impartial third party who assists two or more parties in reaching a mutually acceptable resolution to a controversy. These Practitioners have broad mediation experience and skills and are able to adapt mediation to a wide variety of circumstances, including workplace disputes.	240.00	55.00 to 95.00 (range) Administrative Assistant	<input checked="" type="checkbox"/> Copy/print charges <input checked="" type="checkbox"/> Facility Use/ Rental Fees
<input type="checkbox"/> 2. A <u>Facilitation General Practitioner</u> is an expert at helping large groups work effectively towards a desired objective. These Practitioners have sufficiently broad experience and skills so as to be able to design and facilitate a large group process to achieve variety of goals or objectives.		to (range) Administrative Assistant	<input type="checkbox"/> Copy/print charges <input type="checkbox"/> Facility Use/Rental Fees
<input type="checkbox"/> 3. A <u>Public Policy Facilitator</u> is an expert at helping governmental entities and diverse stakeholders reach agreement on controversial public policies or public projects, often within a complex legal, political or regulatory context. These providers are experienced at assessing, designing, convening and facilitating collaborative processes.			<input type="checkbox"/> Copy/print charges <input type="checkbox"/> Facility Use/Rental Fees
<input type="checkbox"/> 4. A <u>Public Involvement Practitioner</u> is an expert at helping governmental entities engage the public on public issues or projects. These providers are able to design and implement an appropriate public involvement process from projects that seek to inform or educate the public to projects that allow for greater public involvement via consultation or collaboration.			<input type="checkbox"/> Copy/print charges <input type="checkbox"/> Facility rental fees <input type="checkbox"/> Mail or bulk email fees <input type="checkbox"/> Telephone charges <input type="checkbox"/> Website hosting, online software or online services fees <input type="checkbox"/> Video production services <input type="checkbox"/> Other Subcontractors

Section 4A: Does the Provider charge travel expenses to provide services in your area?		
County or County Area	Available to work in this area without charging travel expenses.	Available to work in this area but will charge travel expenses
1 Clatsop, Columbia, Tillamook – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 Washington, Multnomah – Counties	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Polk, Marion, Yamhill – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Lincoln, Benton, Linn – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 Lane – County	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Douglas – County	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Coos, Curry – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Josephine, Jackson – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9 Hood River, Wasco, Sherman, Gilliam, Wheeler	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Jefferson, Crook, Deschutes – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11 Lake, Klamath – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12 Morrow, Umatilla - Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Wallowa, Union, Grant, Baker – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14 Harney, Malheur – Counties	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Clackamas – County	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<p>Section 4B: Hourly Travel Charges. <i>If, in addition to allowable travel expenses, the Provider will charge for travel time and the travel time of administrative assistants or staff, or both, the hourly travel rate for Proposer and each of Proposer’s administrative assistant and staff must be identified here: :</i></p>		
<p>50% of rates listed in Section 3.</p>		

Section 5: Standards the Provider Subscribes to and Licenses Held

- Oregon Mediation Association Core Standards of Mediation Practice, April 23, 2005
(<http://www.mediate.com/oma/pg61.cfm>)
- Association for Conflict Resolution, Model Standards of Conduct for Mediators, 2005 revisions.
http://www.imis100us2.com/acr/ACR/Resources/Model_Standards/ACR/Resources/Model_Standards.aspx?hkey=315fc2bd-2cac-422b-82bf-b3160b6a1b08
- Model Standards of Practice for Family and Divorce Mediation
http://www.imis100us2.com/acr/ACR/Resources/Model_Standards/ACR/Resources/Model_Standards.aspx?hkey=315fc2bd-2cac-422b-82bf-b3160b6a1b08
- International Association for Public Participation (IAP2), Code of Ethics for Public Participation Practitioners (See
<http://www.iap2.org/displaycommon.cfm?an=1&subarticlenbr=8>)
- Other professional standards that the provider subscribes to:
- Oregon State Bar # **Joseph Durkee, Jr. - 97456**
- Other professional licenses:

Section #6: Provider's Specialized Areas of Expertise		
Area of Expertise	Sub Specialty	Areas of expertise
Business and Finance	General	<input checked="" type="checkbox"/>
	Investment and Finance	<input type="checkbox"/>
	Patents or Intellectual Property Rights	<input checked="" type="checkbox"/>
Civil Rights	Civil Rights	<input type="checkbox"/>
Consumer	All Types, Consumer-Merchant Disputes	<input checked="" type="checkbox"/>
	Assistive Technologies	<input type="checkbox"/>
	Vehicle Sales, Service or Repair	<input checked="" type="checkbox"/>
Cultural	Cross Cultural, Ethnicity, or Related Fields	<input checked="" type="checkbox"/>
Education	Education	<input checked="" type="checkbox"/>
	Special Education	<input type="checkbox"/>
Environmenta	Agricultural Exceptions (goal 2)	<input type="checkbox"/>
	Agriculture	<input type="checkbox"/>
	Air, Land and Water Quality	<input type="checkbox"/>
	Coastal	<input type="checkbox"/>
	Endangered Species or Wildlife	<input type="checkbox"/>
	Energy	<input type="checkbox"/>
	Forestry	<input type="checkbox"/>
	Hazardous Materials and Environmental	<input type="checkbox"/>
	Other Natural Resource Related	<input type="checkbox"/>
	Water Resources, Wetlands	<input type="checkbox"/>
	Governmental and Regulatory	Government-to-Government (e.g., state-tribal)
Professional Licensing		<input checked="" type="checkbox"/>
Public Utilities		<input type="checkbox"/>
Human Services	Child Dependency and Permanency Planning (Adoption)	<input type="checkbox"/>
	Disability	<input type="checkbox"/>
	Family Services, including Service Plans	<input type="checkbox"/>
	Health Care	<input checked="" type="checkbox"/>
	Senior Services	<input type="checkbox"/>
	Social Services	<input type="checkbox"/>
	Vocational Rehabilitation	<input checked="" type="checkbox"/>
Public Assistance - AFS	<input type="checkbox"/>	
International	International	<input type="checkbox"/>
Labor and Employment	Collective Bargaining and Labor	<input checked="" type="checkbox"/>
	General Employment and Human Resources	<input checked="" type="checkbox"/>
	Workers' Compensation	<input type="checkbox"/>
	Workplace Interpersonal Disputes	<input checked="" type="checkbox"/>
Torts or Insurance Claims	Torts or Insurance Claims	<input checked="" type="checkbox"/>
Transportation, Housing and Land Use	Construction Industry & Contracts, Civil Engineering	<input checked="" type="checkbox"/>
	Eminent Domain	<input checked="" type="checkbox"/>
	General Planning	<input type="checkbox"/>
	Growth Management	<input type="checkbox"/>
	Housing	<input type="checkbox"/>
	Land Use	<input type="checkbox"/>
	Railroad	<input type="checkbox"/>
	Real Property	<input checked="" type="checkbox"/>
Siting Controversial Projects or Facilitates	<input type="checkbox"/>	

Section 7: Relevant Education and Training

Juris Doctorate

Bachelor of Arts, Communications/Public Relations

Willamette College of Law

Pacific Lutheran University

Section 8: Relevant Training Conducted by the Provider

**The Fundamentals of Arbitration CLE for the Oregon Trial Lawyers Association
Negotiation and Contracting for Market Research Professionals for the NW
Market Research Association**

Claims Negotiation training at American Family Insurance Co.

Section 9: Workplace Mediation Experience

N/A

Section 10: Litigation Settlement Related Experience

As a trial lawyer and dispute resolution professional, Joe Durkee has litigated, mediated and arbitrated cases in a majority of the counties throughout Oregon including Multnomah, Clackamas, Washington, Lane, Benton, Deschutes, Coos, Hood River, Jackson, Jefferson, Josephine, Klamath, Lincoln, Linn, Marion, Polk, Tillamook, Umatilla, Union, Wasco, and Yamhill.

Joe has participated in hundreds of settlement negotiations as a lawyer representing clients throughout the state and has served as a mediator in numerous cases involving business, real property, injury, debtor-creditor, medical malpractice and construction defect disputes.

Section 11: Overall Mediation Experience

Joe began his alternative dispute resolution education in 1995 while attending Willamette College of Law. While at Willamette Joe took as many alternative dispute resolutions classes as his schedule would permit. Those classes laid the bedrock for which Joe's later success as a mediator and arbitrator would be based. As a plaintiff attorney, and then defense attorney for two national insurance companies, Joe continued building his appreciation, education and experience with alternative dispute resolution while he attended mediations on a regular basis working to get cases resolved. Joe began working in earnest as a mediator and arbitrator in 2000. Since then he has helped numerous parties involved in litigation get to negotiated resolves.

Section 12: Facilitation Experience

N/A

Section 13: Public Policy Facilitation Experience

N/A

Section 14: Experience as a Public Involvement Practitioner

N/A